**Market Notice**

**Date: 4 April 2016**

**Subject:** Redemption – **Callable Bonds**

***(AMBER HOUSE FUND 1 (RF) LIMITED*** ***–“AHF2A1; AHF2B1; AHF2C1”)***

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In accordance with the Terms and Conditions of the **AMBER HOUSE FUND 3 (RF) LIMITED** notes a Noteholder meeting was convened. At such meeting it was resolved by special resolution that the following amendments be passed with respect to the redemption of the Notes:

|  |  |  |
| --- | --- | --- |
|  | **Redemption Amount** | **Amended Principal Amount** |
| ***AHF3A1 –***  ***ZAG000105081*** | R 684,000,000.00 | R 0.00 |
| ***AHF3A2 –***  ***ZAG000105032*** | R 226,000,000.00 | R 0.00 |
| ***AHF3B1 –***  ***ZAG000105057*** | R 44,000,000.00 | R 0.00 |
| ***AHF3C1 –***  ***ZAG000105065*** | R 46,000,000.00 | R 0.00 |

For further information on the Note issued please contact:

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